



# 2023 Individual Gift Form

## Monsignor Lafferty Tuition Foundation

The Monsignor Lafferty Tuition Foundation (MLTF) awards tuition grants to students of qualifying families that attend Catholic schools in the Diocese of Sioux City.

You can invest in Catholic education by donating to MLTF and receive a 75% Iowa tax credit. Every \$1,000 donation to MLTF will result in \$750 coming back to you in the form of an Iowa tax credit.

Donations via credit/debit card can be made online at [www.scdiocese.org/mltf](http://www.scdiocese.org/mltf) until MLTF is within **\$100,000** of the total tax credit allotment.

Grain & stock donations can be made until MLTF is within **\$250,000** of the total tax credit allotment.

MLTF cannot accept contributions from donor advised funds.

Please complete this gift form and submit with your gift to:

**Monsignor Lafferty Tuition Foundation**  
P.O. Box 3379, Sioux City, IA 51102-3379

For more information, please call the  
Diocese of Sioux City Development Office: (712) 233-7524



**\*Please apply my gift to one or more of the following Catholic schools:**

- Algona – Bishop Garrigan Schools
- Alton – Spalding Catholic School
- Boone – Sacred Heart School
- Carroll – Kuemper Catholic Schools
- Danbury Catholic School
- Denison – St. Rose of Lima School
- Emmetsburg Catholic School
- Fort Dodge – St. Edmond Schools
- Humboldt – St. Mary School
- Le Mars – Gehlen Catholic School
- Pocahontas Catholic School
- Remsen – St. Mary's School
- Sheldon – St. Patrick School
- Sioux City – Bishop Heelan Catholic Schools
- Spencer – Sacred Heart School
- Storm Lake – St. Mary's Schools
- Where Needed Most

**\* If designating to more than one school, please indicate amount for each school.**

\_\_\_\_\_  
**Primary Taxpayer Name** **Date of Birth**

\_\_\_\_\_  
**Social Security Number (Required to receive state tax credit)**

\_\_\_\_\_  
**Spouse Name** **Date of Birth**

\_\_\_\_\_  
**Social Security Number (Required to receive state tax credit)**

\_\_\_\_\_  
**Address**

\_\_\_\_\_  
**City** **State** **Zip**

\_\_\_\_\_  
**Phone**

\_\_\_\_\_  
**E-Mail**

My check payable to the Monsignor Lafferty Tuition Foundation is enclosed in the amount of \$ \_\_\_\_\_

All gifts to MLTF are subject to compliance with the Gift Policy of the Diocese of Sioux City, Iowa code law pertaining to Student Tuition Organizations (STO), and the criteria established by the Board of Directors of MLTF. In accordance with board policy, donations, including donations "Where Needed Most" may be redirected to other school(s) who have not met their designated goal. Donations may also be redirected to other school(s) due to a lack of eligible students. Ten percent (10%) of each donation will be allocated to the universal fund to be used for operating expenses, with remaining funds available for tuition awards to students with the greatest need. Information contained within this gift form is not considered to be professional or legal advice. Consult a tax advisor about your individual tax situation. You will receive a tax credit certificate in January 2024 acknowledging your contribution to MLTF.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
*(Required to receive state tax credit)*

**OFFICE USE ONLY:** DEPOSIT DATE: \_\_\_\_\_ CHECK #: \_\_\_\_\_ AMT OF CHECK: \_\_\_\_\_  
CONSTRUCTIVE RECEIPT: DATE RECEIVED: \_\_\_\_\_ TIME RECEIVED: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_



# 2023 Corporate Gift Form

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P.O. Box 3379, Sioux City, IA 51102-3379

For more information, please call the Diocese of Sioux City  
Development Office: (712) 233-7524

Personal checks not accepted for business donations. Donations accepted from "S-Corp", "C-Corp", "LLCs" and partnerships.



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- Remsen – St. Mary's School
- Sheldon – St. Patrick School
- Sioux City – Bishop Heelan Catholic Schools
- Spencer – Sacred Heart School
- Storm Lake – St. Mary's Schools
- Where Needed Most

*\* If designating to more than one school, please indicate amount for each school.*

\_\_\_\_\_

**Corporation Name**

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\_\_\_\_\_

**TIN Number (Required to receive state tax credit)**

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\_\_\_\_\_

**Contact Name**

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_____	_____
<b>Tax Year End</b>	<b>Entity Type</b>

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\_\_\_\_\_

**Address**

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_____	_____	_____
<b>City</b>	<b>State</b>	<b>Zip</b>

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\_\_\_\_\_

**Phone**

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\_\_\_\_\_

**E-Mail**

My check payable to the Monsignor Lafferty Tuition Foundation is enclosed in the amount of \$ \_\_\_\_\_

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Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Required to receive state tax credit)

<b>OFFICE USE ONLY:</b>	DEPOSIT DATE: _____	CHECK #: _____	AMT OF CHECK: _____
CONSTRUCTIVE RECEIPT:	DATE RECEIVED: _____	TIME RECEIVED: _____	SIGNATURE: _____